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DEC 21 2016

S.D. SEC. OF STATE

1076344

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Of Counsel

December 19, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Meade School District 46-1
Lawrence and Meade Counties, South Dakota
\$9,645,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2016A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

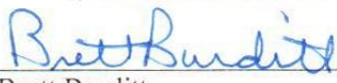
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Meade School District 46-1.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2016A
3. Date of issue: December 15, 2016
4. Purpose of issue: Providing funds to pay: (1) to construct, equip and furnish approximately 110,000 square foot two story middle school building to be located in Summerset, and (2) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$9,645,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2016A is true and correct on this 15th day of December 2016.

By: 
Its: Business Manager

\$9,645,000

Meade School District 46-1, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2016

Bank Qualified

Debt Service Schedule

| Date | Principal | Coupon | Interest | Total P+I |
|--------------|-----------------------|----------|-----------------------|------------------------|
| 08/01/2017 | - | - | 149,988.67 | 149,988.67 |
| 08/01/2018 | 425,000.00 | 1.000% | 238,920.00 | 663,920.00 |
| 08/01/2019 | 430,000.00 | 1.100% | 234,670.00 | 664,670.00 |
| 08/01/2020 | 435,000.00 | 1.200% | 229,940.00 | 664,940.00 |
| 08/01/2021 | 440,000.00 | 1.300% | 224,720.00 | 664,720.00 |
| 08/01/2022 | 445,000.00 | 1.450% | 219,000.00 | 664,000.00 |
| 08/01/2023 | 450,000.00 | 1.550% | 212,547.50 | 662,547.50 |
| 08/01/2024 | 460,000.00 | 1.700% | 205,572.50 | 665,572.50 |
| 08/01/2025 | 465,000.00 | 1.850% | 197,752.50 | 662,752.50 |
| 08/01/2026 | 475,000.00 | 3.000% | 189,150.00 | 664,150.00 |
| 08/01/2027 | 490,000.00 | 3.000% | 174,900.00 | 664,900.00 |
| 08/01/2028 | 505,000.00 | 3.000% | 160,200.00 | 665,200.00 |
| 08/01/2029 | 520,000.00 | 3.000% | 145,050.00 | 665,050.00 |
| 08/01/2030 | 535,000.00 | 3.000% | 129,450.00 | 664,450.00 |
| 08/01/2031 | 550,000.00 | 3.000% | 113,400.00 | 663,400.00 |
| 08/01/2032 | 570,000.00 | 3.000% | 96,900.00 | 666,900.00 |
| 08/01/2033 | 585,000.00 | 3.000% | 79,800.00 | 664,800.00 |
| 08/01/2034 | 605,000.00 | 3.000% | 62,250.00 | 667,250.00 |
| 08/01/2035 | 620,000.00 | 3.500% | 44,100.00 | 664,100.00 |
| 08/01/2036 | 640,000.00 | 3.500% | 22,400.00 | 662,400.00 |
| Total | \$9,645,000.00 | - | \$3,130,711.17 | \$12,775,711.17 |

Yield Statistics

| | |
|-----------------------------------|--------------|
| Bond Year Dollars | \$109,409.92 |
| Average Life | 11.344 Years |
| Average Coupon | 2.8614510% |
| Net Interest Cost (NIC) | 2.6107321% |
| True Interest Cost (TIC) | 2.5305649% |
| Bond Yield for Arbitrage Purposes | 2.1428746% |
| All Inclusive Cost (AIC) | 2.5716713% |

IRS Form 8038

| | |
|---------------------------|--------------|
| Net Interest Cost | 2.4267602% |
| Weighted Average Maturity | 11.457 Years |